

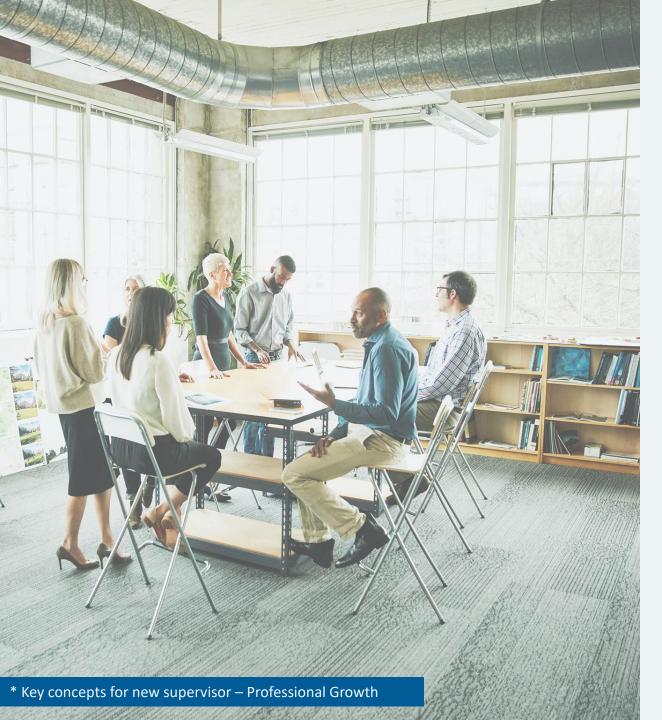
Agenda

ER's Role & Purpose

Strategies & Insights

Associations & Unions

Key Concepts for New Supervisors



Discuss

- Think about what you have done to get here.
- Many of you are Technical Experts.

What are some traps moving from a Technical Expert to Supervisor?

Technical Expert to Supervisor



Avoid being the Superhero



Avoid being the SME for everything, let the true SMEs provide insights and input



Work Through your Team or Supervisors – They should share ownership of decisions (Positive or Negative)



Give Credit & Let Others Shine

Technical Expert to a New Supervisor

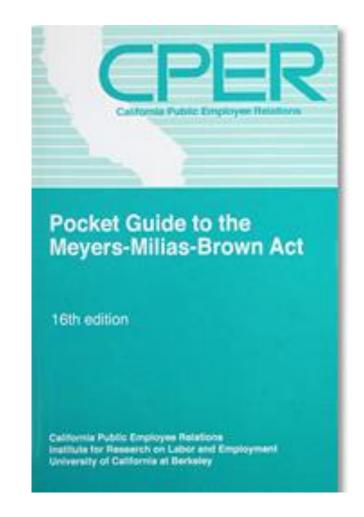


- May Need to Rethink Relationships
 - You beat your competition to get the job but now they are your team
 - Separate personal relationships from professional
- Ask for advice or strategy from 2nd Level
 Manager or Mentor

Treat all employees equally

Employee Relation's Advisory Role

- Protect Employment Rights
 - Employee / Supervisor / Management
 - Association / Union
- Resolve Disputes:
 MOA / Comp Ordinance
 - Labor and Management
 - Wages / Hours / Working Conditions



MMBA

Governs the Labor-Management Relations in California local government

Negotiating the New Policy (Good Faith Bargaining)

Policy Change

Meet Discuss/Confer

Agreement







Impacts?

Hours Wages Working Conditions

Send Policy to DSA/Union

Issues/Solutions?

Implementation

New Policy

Unions & Associations



SM and DS









Supervisors Responsibilities



MOD or Sick Leave Order



Non-Retention
(Needs Monthlies & MODs)



PIP-Performance Improvement Plan (No PIPs for Probation EEs)



Schedule Change/MOA questions

^{*} Key concepts for new supervisor - Non-retention/ Failure of Probation

Progressive Discipline

Coaching/Supervision

Formal Discipline

Employee

Log Events

Memorandum of Discussion (MODs)

Sick Leave Order

Internal Affairs

Written Reprimand

Suspension

Demotion

Termination

Understanding Your Teams Wellness

Poor Performance maybe Connected to Something Else



Emotional Health: suicide prevention, substance abuse, stress, trauma mgt



Financial Health: retirement planning, debt mgt, gambling addiction



Physical Health: exercise, sleep, disease mgt



Veterans and Military: supporting deployments/military leave & understanding their experiences

Discuss

What can you do when you take over an Assignment where you have Little Knowledge?



It's ok if you know that you don't know but... It's not ok to think you know and you don't know.



Research
Your HR and Finance
Issues



Open-Door

Create environment where employees feel comfortable talking to you

Learn the Past Practice



Immerse Yourself in your New Assignment



Synthesize your Research (SME, Past Practice & Team Insights)

Key Concepts for New Supervisors



Can't ignore it, it's illegal



Family Medical Leave Act



American's w/Disability



Hostile Work Environment

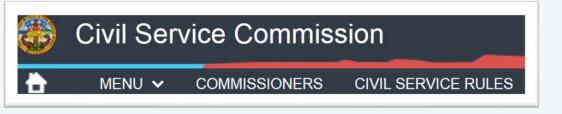


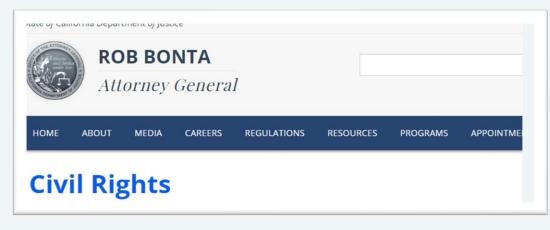
Where Employees can make Employment **Complaints:** Discrimination, Harassment & Retaliation

- Provides oversight
- Requests the department to investigate complaints
- Reviews department's responses









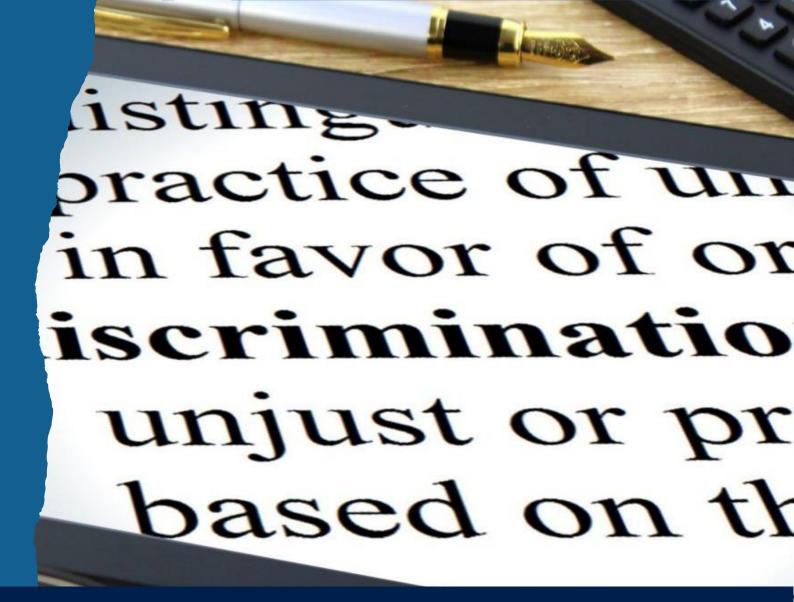


Discrimination

It is illegal to discriminate against employees because of a protected category.

Protected Activities:

- Race & National Origin
- Religion
- Age (40 and over)
- Disability or Medical Condition
- Sex or Gender



Hiring, Transferring, Terminating, Compensation & Working Conditions

Retaliation

It's illegal for an employer to retaliate against any employee who is engaged in protected activities.

Protected Activity

- Making a Discrimination Complaint
- Union Participation
- Requesting an Accommodation

Adverse Action:

- Reduce Wages
- Discipline



Protected Activity + Adverse Action + Connection between the two



Thank You

- Adam Landers
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