

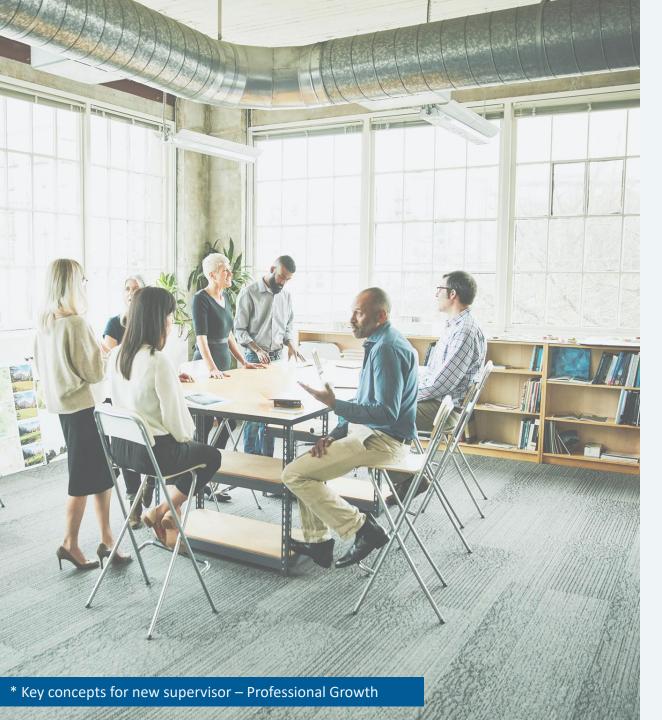
## Agenda

**ER's Role & Purpose** 

**Strategies & Insights** 

**Associations & Unions** 

**Key Concepts for New Supervisors** 



### **Discuss**

- Think about what you have done to get here.
- Many of you are Technical Experts.

What are some traps moving from a Technical Expert to Supervisor?

### **Technical Expert to Supervisor**



Avoid being the Superhero



Avoid being the SME for everything, let the true SMEs provide insights and input



Work Through your Team or Supervisors – They should share ownership of decisions (Positive or Negative)



**Give Credit & Let Others Shine** 

### **Technical Expert to a New Supervisor**

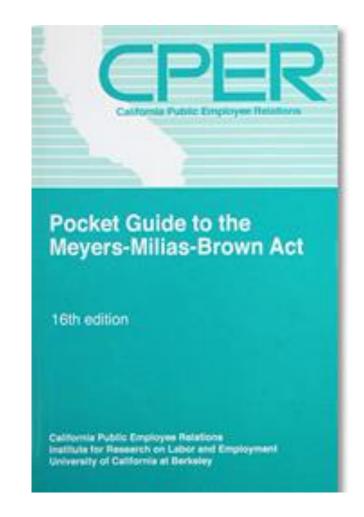


- May Need to Rethink Relationships
  - You beat your competition to get the job but now they are your team
  - Separate personal relationships from professional
- Ask for advice or strategy from 2nd Level
   Manager or Mentor

Treat all employees equally

# **Employee Relation's Advisory Role**

- Protect Employment Rights
  - Employee / Supervisor / Management
  - Association / Union
- Resolve Disputes:
   MOA / Comp Ordinance
  - Labor and Management
  - Wages / Hours / Working Conditions



### **MMBA**

Governs the Labor-Management Relations in California local government

# Negotiating the New Policy (Good Faith Bargaining)

**Policy Change** 

**Meet Discuss/Confer** 

Agreement







Impacts?

Hours Wages Working Conditions

Send Policy to DSA/Union

Issues/Solutions?

**Implementation** 

**New Policy** 

## **Unions & Associations**



SM and DS









### **Supervisors Responsibilities**



**MOD or Sick Leave Order** 



Non-Retention
(Needs Monthlies & MODs)



PIP-Performance Improvement Plan (No PIPs for Probation EEs)



Schedule Change/MOA questions

<sup>\*</sup> Key concepts for new supervisor - Non-retention/ Failure of Probation

# Progressive Discipline

### **Coaching/Supervision**

**Formal Discipline** 

**Employee** 

Log Events

Memorandum of Discussion (MODs)

Sick Leave Order

**Internal Affairs** 

Written Reprimand

Suspension

**Demotion** 

**Termination** 

## **Understanding Your Teams Wellness**

# Poor Performance maybe Connected to Something Else



**Emotional Health:** suicide prevention, substance abuse, stress, trauma mgt



Financial Health: retirement planning, debt mgt, gambling addiction



**Physical Health:** exercise, sleep, disease mgt



Veterans and Military: supporting deployments/military leave & understanding their experiences

### **Discuss**

What can you do when you take over an Assignment where you have Little Knowledge?



# Its ok to you know that you don't know but... Its not ok to think you know and you don't.



Research
Your HR and Finance
Issues



**Open-Door** 

Create environment where employees feel comfortable talking to you

**Learn the Past Practice** 



Immerse Yourself in your New Assignment



Synthesize your Research (SME, Past Practice & Team Insights)

## Key Concepts for New Supervisors



Can't ignore it, it's illegal



Family Medical Leave Act



American's w/Disability



Hostile Work Environment

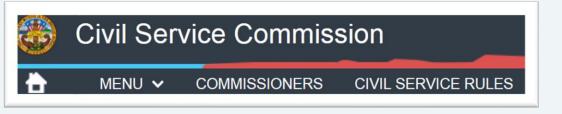


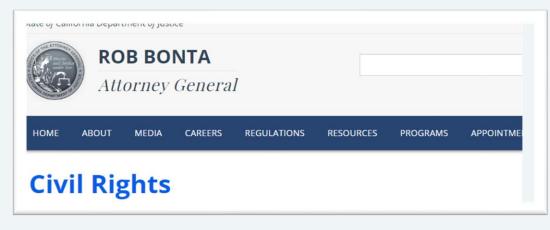
## Where Employees can make Employment **Complaints:** Discrimination, Harassment & Retaliation

- Provides oversight
- Requests the department to investigate complaints
- Reviews department's responses









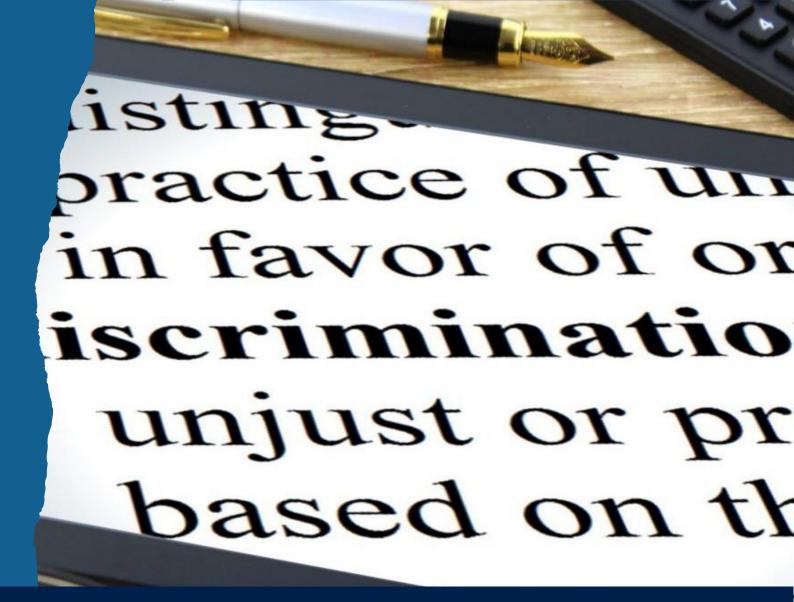


### Discrimination

It is illegal to discriminate against employees because of a protected category.

### **Protected Activities:**

- Race & National Origin
- Religion
- Age (40 and over)
- Disability or Medical Condition
- Sex or Gender



Hiring, Transferring, Terminating, Compensation & Working Conditions

### Retaliation

It's illegal for an employer to retaliate against any employee who is engaged in protected activities.

### **Protected Activity**

- Making a Discrimination Complaint
- Union Participation
- Requesting an Accommodation

### **Adverse Action:**

- Reduce Wages
- Discipline



**Protected Activity + Adverse Action + Connection between the two** 



### Thank You

- Adam Landers
- 858 974 2019

