



# **Section 3 Telephone Etiquette**

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## **TELEPHONE ETIQUETTE**

Reference: San Diego County Sheriff's Department Policy and Procedures Manual, Rules of Conduct; Section 2.20 – Identification and Section 2.22 – Courtesy.

#### **CUSTOMER SERVICE EXPECTATIONS**

Although we each have different jobs and responsibilities, answering the telephone is something most of us have in common. As a Detentions Information Assistant, you represent the Sheriff's Department. As the Sheriff's Department's representative, you want to create an impression of our department that is pleasant, courteous, and professional.

Service – Provide efficient, professional, courteous, and prompt service to all customers.

Respect – Treat each customer as you would like to be treated.

Responsiveness – Respond to customer request quickly and accurately.

Accountability - Take responsibility for making mistakes - seek solutions rather thanblame.

Communication – Communicate clearly and concisely, both verbally and in writing.

To assure you are providing the highest quality of service to your callers, think about how you would like to be treated. If you put yourself in your caller's shoes, you will find that it is much easier to be courteous and helpful. Having a good attitude is very important. When you conduct business over the telephone, your personality is judgedby the courtesy you extend to your callers.

#### **ANSWERING CALLS - INTERNAL AND EXTERNAL**

Before answering any call, it is important to discontinue other activities that the caller may hear or distract you from assisting them. Prepare to answer each call promptly. When answering the telephone, greet the caller. Identify the facility the caller has reached, state your name, and ask the caller how you can be of assistance to them. The following are Detention Processing Division's approved designated greetings:

When answering an incoming call:

"Thank you for calling the San Diego Central Jail, this is Mary, how may lassist you?"

When assisting a customer in person:

"Good morning/afternoon/evening, how may I help you?"

Closing greeting:

"Is there anything else I may assist you with?"Have a nice day."



#### **PLACING CALLS ON HOLD**

In the busy times we are in, placing callers on hold is handled very carefully. Placing a call on hold without the caller's permission does not set a professional tone. Therefore, when it is necessary to place callers on hold, always get the caller's consent and wait for a reply.

The following are Detentions Processing Division's approved designated greetings, when placing calls on hold:

"Thank you for calling the San Diego Central Jail, this is Mary, can you please hold?"

If the caller is unable to hold, offer an alternative solution:

"Would you like to hold OR can I take your name and number and call you back?"

In addition, if the caller is on hold for more than 30 seconds at a time, checking back with them every 30 seconds is important to ensure the customer realizes their call is being addressed. Lastly, once the caller is officially taken off hold, they are thanked for waiting. This leaves the caller with a good impression of the company.

"Thank you for holding, how can I help you?"

#### TRANSFERRING A CALL

Properly transferring calls assures customer are transferred to the correct department or person.

- Be Helpful. If a caller is requesting a service, you do not handle, inform them that you are going to transfer them to the appropriate department. If possible, give them the phone number you are transferring to (or ask for their call back information) and let them know you are going to transfer their call.
- "Please hold while I transfer your call. May I have your call back information in the eventwe are disconnected?"
- Stay on the line until the other person/department answers. Briefly explain you are transferring a call and what it is regarding. This is a good practice because sometimes the party you are transferring to may be on the other line or you may have transposed the number.
- If the party is not available, inform the caller of this and offer an alternative. Ask the caller if they would like to be transferred to leave a voicemail OR take a message.



#### LISTENING SKILLS

Active listening is just as important in creating a positive professional impression of your department.

Since you are unable to see a telephone caller, it is important that you listen carefully. Take notes and listen, so the caller does not have to repeat what they just said. Listen, so you can talk to the caller as a person rather than just a voice on the telephone. Listen, so you can answer the question that was asked, rather than the question you thought was asked.

The image a person forms of the Sheriff's Department is based on the level of service receive. Taking time to do the little things helps create an image of professionalism for you and the department.

#### **ANGRY/IRATE CALLER**

A type of caller we often experience is an angry/emotional caller. Angry callers are usually frustrated by a process, not fully informed, or feel they are not being heard. An instinctive reaction to someone who is angry is to get defensive. Do not get defensive. The caller is not mad at you. If you hope to control the situation, you must first control your emotions. Keep your voice calm and matter-of-fact and be attentive and helpful. This means listening carefully without arguing. Express regret when a complainant has had a bad experience.

Staying cool and professional in all situations is one of the most challenging aspects of the job. When a caller has a problem, think of that problem as a challenge. Managing your emotions, calming an angry caller by listening, responding accordingly, and making the caller feel you care about their situation and are doing anything you can to help them will easily turn a bad experience into a positive one.

#### THINGS TO CONSIDER:

- Each situation is different
- Keep an open mind
- Do not get defensive
- Stay calm
- Be reasonable
- Remain courteous
- Show a willingness to resolve the problem
- Empathize Put yourself in the caller's situation
- When necessary, involve your supervisor



### **TAKING A MESSAGE**

When taking a message, be sure you get the following information:

- The caller's name and company/department.
- The correct spelling of the caller's name.
- Date and time of the call.
- Complete telephone number.
- A brief explanation for the call.
- Don't make promises you can't keep!
- Deliver the message (Messages via e-mail are encouraged, for prompt delivery and to ensure message was received).

Remember to verify this information with the caller to make sure the message was received correctly.

#### **SELF TEST**

- Do you answer the telephone with a "smiling" voice?
- Is the information you give over the telephone clear and understandable?
- Do you take down telephone messages <u>completely</u> and <u>accurately</u>?
- Are you <u>tactful</u> and <u>courteous</u> over the telephone?
- Do you use good speech habits over the telephone?
- Do you treat every call as important?
- Do you acknowledge every call with a voice that sounds <u>pleasing</u> and <u>friendly</u>, rather thancurt or indifferent?
- Do you answer in a tone of voice that gives the caller the impression that you are wideawake and alert?
- Do you <u>apologize</u> for <u>errors</u> and <u>delays</u>?
- Do you speak at a <u>moderate</u> rate?
- Do you use a <u>natural</u> tone?
- Do you ask necessary questions in a <u>pleasing</u>, <u>businesslike</u> manner, and then wait for thecaller's reply?
- Do you practice good <u>enunciation</u>, so that you are <u>easily understood</u>?
- Do you emphasize the important words for clear meaning?
- Do you respond to the caller's "Thank You" with "You're Welcome?"
- Did you remember to "thank" the caller?
- Did you remember to smile?