APIIS User Guide

The Accounts Payable Invoice Imaging System (APIIS) can be used to view invoices, purchase orders (POs) and travel expenditure detail. This new system replaced XenDocs starting in April 2014. Documents before April are still available through the XenDocs system, however everything processed after April can only be viewed through APIIS. Everyone with XenDocs access automatically gains access to APIIS using the same login.

1) Open Sheriff's Intranet and under County Applications, click on County Wide Web

County Applications
 Kronos PeopleSoft Learning Management System County Wide Web Board of Supervisors Meeting ERP Updates General Management System My Requests WEB EOC

2) From the County Intranet, click on ERP Updates



- 3) Under the section for Courts, DA, SDCERA and Sheriff Employees, click on DA and SHF Users Viewer under APIIS. If you need to have your password reset, call the Sheriff's Help Desk at (858) 571-4211. Courts, DA, SDCERA, and Sheriff Employees (still enter credentials)
 - APIIS

 DA and SHF Users eScan
 DA and SHF Users Viewer

 OBIEE (ERP Data Warehouse)
- 4) On the APIIS screen, you can enter parameters based on your query (supplier number, invoice number, etc.). Make sure to check off the box marked Include all versions, then click Find Invoices.

Supplier Name	Invoice Number			HOFI		
Supplier Number	Invoice Date		То	EBS Status		
Contraction of the Information of Con-	Invoice Amount	То		Scan Date	То	
Paid	only 📄 eDocs Only 📄	Xendocs Only	In Error Only 📗	Include all versions	Find Invoices Claar	

5) Results will show in the bottom half of the screen.

	User: Fatima.Pia@sdsheriff.org Logout
Supplier Name Invoice Number 9725617796 HOFI Supplier Number Invoice Date To EBS Status Invoice Amount To Scan Date	
Paid only 🗌 eDocs Only 🗌 Xendocs Only 🗌 In Error Only 🗌 Include all versions 🕞	Find Invoices Clear
Items per page: 10 🗸	
Supplier Name Supplier Number Invoice Number Invoice Admount Paid Status HOFI eDoc Stan Date Error VERIZON CALIFORNIA 1261028 9725617796 05/21/2014 \$60,358.92 Invoice SHF 6/12/2014 11:47 AM	

6) Right click on the line of the invoice you want to view, and click on Open (Read Only), or Save.

Items per page: 10 V												
5	Supplier Name	Supplier Number	Invoice Number	Invoice Date	Invoice Amount	Paid	Status	HOFI	eDoc	XENDOCS	Scan Date	Error
VER	Open (Read Or	ıly)	725617796	05/21/2014	\$60,358.92	₿.	Linked	SHF			6/12/2014 11:47 AM	1
	Export											
	Link To EBS											
	Edit Index Field	s										
	Set Error											
\rightarrow	Save											
			_									

7) A complete tutorial is available on LMS (use the link to LMS on the Sheriff's main page). Once you log into LMS, search for APIIS.